

PRX Grain Database SECTION C-2. WORLD OILSEEDS

**World Oilseed, Meal, and Oil: Supply, Demand, and Trade—from USDA-FAS
with World Biodiesel Usage estimated from FAS Industrial Use**

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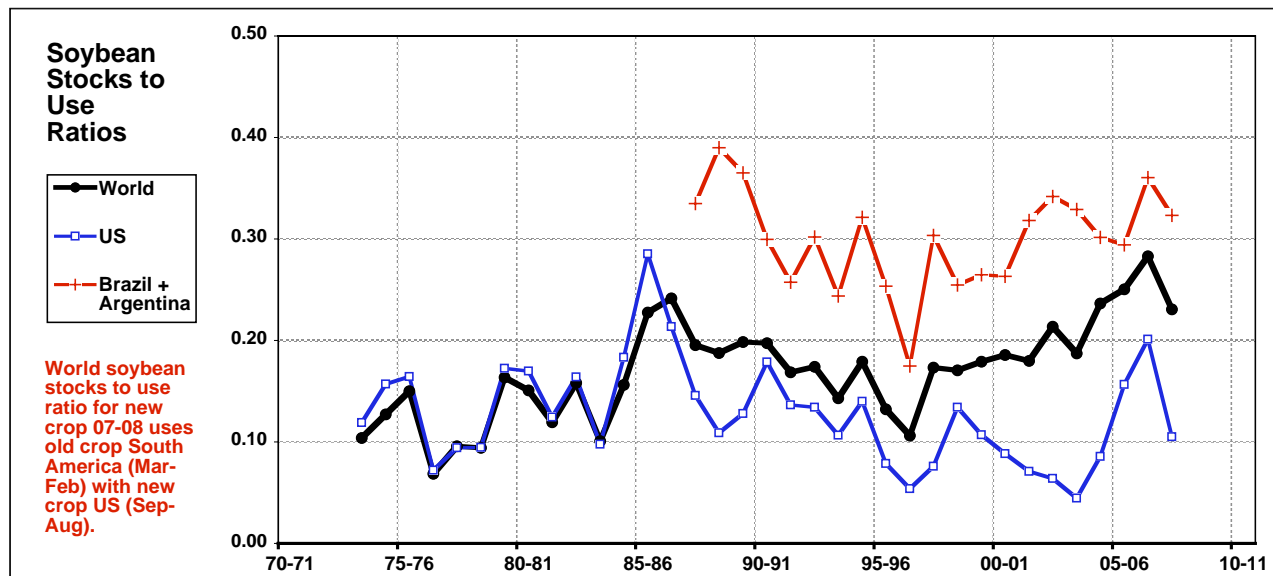
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WORLD SOYBEAN SUPPLY-DEMAND (USDA WASDE)

PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year*	Beg. Stocks	Pro-duction	Im-ports	Sup-ply	Ex-ports	Crush Use	Food & Ind. Use	Total Use	End Stocks	Stocks to Use
	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	ratio
03-04	40	187	54	227	56	164	26	190	36	0.19
04-05	39	216	64	255	65	176	29	205	48	0.24
05-06	48	221	64	269	64	185	30	215	54	0.25
06-07	54	235	69	289	70	194	31	225	64	0.28
Change from previous year (Note that 06-07 not available until August Report)										
	6	15	5	20	6	9	1	9	10	0.03



WORLD TOTAL OILSEED COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Food Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use (Total less Food)	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt	bil gal
MAJOR OILSEEDS													
94-95	167.8	1.56	22.2	261.0	42.2	325.3	41.5	21.4	296.6	28.7	9.7%		
95-96	174.1	1.48	28.7	257.8	42.0	328.4	41.6	22.0	304.5	23.9	7.9%		
96-97	170.1	1.54	23.9	261.4	45.1	330.5	46.1	22.3	309.7	20.8	6.7%		
97-98	177.3	1.62	20.8	286.8	48.0	355.6	49.5	22.2	324.6	31.0	9.5%		
98-99	184.8	1.59	31.0	294.6	52.7	378.3	51.5	24.4	343.6	34.7	10.1%		
99-00	188.6	1.61	34.7	304.3	59.6	398.6	59.3	25.5	360.0	38.6	10.7%		
00-01	188.6	1.66	38.6	313.9	65.6	418.1	66.9	26.8	378.7	39.4	10.4%		
01-02	188.6	1.72	39.4	324.9	63.8	428.1	62.3	27.6	386.3	41.8	10.8%		
02-03	186.5	1.77	41.8	330.2	71.2	443.2	69.7	27.6	395.0	48.2	12.2%		
03-04	199.4	1.68	48.2	335.2	64.2	447.6	66.8	28.0	403.2	44.4	11.0%		
04-05	206.2	1.85	44.4	381.1	73.0	498.5	74.3	29.3	441.7	56.8	12.9%		
05-06	211.0	1.85	56.8	390.5	75.6	522.8	76.4	30.0	458.4	64.4	14.1%		
06-07	212.2	1.91	64.4	404.3	80.2	549.0	82.4	30.8	477.7	71.3	14.9%		
07-08	213.0	1.87	71.3	399.0	86.9	557.2	88.3	31.4	496.4	60.8	12.2%		
<u>Annual Growth Rate</u>													
	1.9%	1.9%		3.3%	5.7%		6.0%	3.0%	4.0%				
MAJOR OILSEED MEALS													
94-95			7.5	141.5	41.4	190.4	41.7	0.3	181.7	8.7	4.8%		
95-96			8.7	146.4	42.1	197.2	43.9	0.3	188.6	8.6	4.5%		
96-97			8.6	147.0	43.6	199.1	44.2	0.3	191.4	7.8	4.1%		
97-98			7.8	153.1	45.5	206.4	45.0	0.4	198.2	8.2	4.1%		
98-99			8.2	163.9	46.9	219.0	47.3	0.4	209.6	9.4	4.5%		
99-00			9.4	167.7	47.3	224.5	48.0	0.4	217.0	7.4	3.4%		
00-01			7.4	175.0	48.2	230.6	49.0	0.4	224.2	6.4	2.9%		
01-02			6.4	182.6	51.5	240.5	52.0	0.4	233.0	7.5	3.2%		
02-03			7.5	185.2	53.6	246.3	53.7	0.4	239.6	6.6	2.8%		
03-04			6.6	190.1	57.7	254.4	58.6	0.5	247.8	6.6	2.6%		
04-05			6.6	206.1	59.3	271.9	59.9	0.6	264.3	7.7	2.9%		
05-06			7.7	215.4	63.8	286.8	65.2	0.6	279.9	6.9	2.5%		
06-07			6.9	225.0	66.0	297.9	67.9	0.6	291.2	6.6	2.3%		
07-08			6.6	234.4	69.4	310.5	71.4	0.6	303.5	7.0	2.3%		
<u>Annual Growth Rate</u>													
				4.0%	4.0%		4.2%	5.6%	4.0%				
MAJOR OILSEED OILS													
94-95	9.7		6.1	67.8	23.2	97.2	24.2	59.6	90.6	6.6	7.2%	31.0	9.4
95-96	10.0		6.6	71.2	21.9	99.7	22.8	62.1	92.1	7.6	8.3%	30.0	9.1
96-97	10.4		7.6	73.7	24.6	106.0	25.9	65.2	98.7	7.2	7.3%	33.5	10.1
97-98	7.7		7.2	75.3	24.7	107.2	26.3	66.4	100.2	7.0	7.0%	33.7	10.2
98-99	8.0		7.0	80.4	26.8	114.2	27.8	70.8	106.4	7.8	7.3%	35.7	10.8
99-00	8.3		7.7	86.1	26.6	120.3	28.9	74.7	111.6	8.7	7.8%	37.0	11.2
00-01	10.2		8.7	90.0	30.2	128.9	31.1	79.1	119.8	9.2	7.6%	40.7	12.3
01-02	10.5		9.2	92.7	31.5	133.4	32.9	81.1	124.5	8.9	7.1%	43.4	13.1
02-03	4.6		8.9	95.8	35.0	139.7	35.8	83.6	131.4	8.4	6.4%	47.7	14.4
03-04	4.4		8.4	101.9	37.1	147.4	38.9	86.7	139.3	8.1	5.8%	52.6	15.9
04-05	4.4		8.1	111.5	40.7	160.3	42.4	91.8	150.7	9.6	6.3%	59.0	17.8
05-06	8.2		9.6	117.8	43.9	171.3	46.5	95.7	161.7	9.6	5.9%	66.0	19.9
06-07	8.3		9.6	121.7	46.5	177.8	48.2	98.7	169.5	8.3	4.9%	70.8	21.4
07-08	7.3		8.3	126.9	47.7	182.9	48.8	101.5	175.0	7.8	4.5%	73.6	22.2
<u>Annual Growth Rate</u>													
				4.9%	5.7%		5.6%	4.2%	5.2%			6.9%	6.9%

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

WORLD SOYBEAN COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Crush Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt	bil gal
SOYBEANS													
94-95	62.1	2.21	19.1	137.6	32.8	189.4	32.0	110.5	164.3	25.1	15.3%		
95-96	61.1	2.04	25.1	124.8	32.5	182.4	31.6	112.1	163.4	19.0	11.6%		
96-97	62.5	2.11	19.0	132.0	35.6	186.7	36.8	113.8	170.7	16.0	9.3%		
97-98	68.6	2.30	16.0	158.0	38.2	212.1	39.6	123.3	184.8	27.3	14.8%		
98-99	71.3	2.24	27.3	159.8	39.3	226.5	38.3	134.7	197.1	29.3	14.9%		
99-00	72.0	2.23	29.3	160.4	46.2	235.9	45.6	135.1	205.0	30.9	15.1%		
00-01	75.4	2.33	30.9	175.8	53.2	259.8	53.9	146.6	225.6	34.2	15.2%		
01-02	79.5	2.33	34.2	184.8	54.5	273.5	52.9	158.0	237.4	36.1	15.2%		
02-03	82.3	2.39	36.1	196.8	63.1	296.0	61.1	165.5	252.4	43.6	17.3%		
03-04	88.2	2.11	43.6	186.5	54.1	284.2	56.0	163.7	245.4	38.8	15.8%		
04-05	93.1	2.32	38.8	215.7	63.7	318.2	64.6	175.7	269.8	48.4	18.0%		
05-06	92.5	2.38	48.4	220.6	64.4	333.4	64.2	185.3	279.5	53.9	19.3%		
06-07	94.0	2.51	53.9	235.4	69.1	358.4	70.1	194.2	294.8	63.6	21.6%		
07-08	92.0	2.45	63.6	225.3	74.9	363.8	75.5	203.4	309.8	54.0	17.4%		
<u>Annual Growth Rate</u>													
	3.1%	1.0%		3.9%	6.6%		6.8%	4.8%	5.0%				
SOYBEAN MEAL													
94-95			5.5	87.6	28.9	122.1	28.0	110.8	115.4	6.7	5.8%		
95-96			6.7	89.0	29.4	125.0	30.6	112.2	118.9	6.1	5.2%		
96-97			6.1	90.2	30.6	127.0	30.3	113.8	121.3	5.7	4.7%		
97-98			5.7	98.0	34.0	137.8	33.3	123.4	131.6	6.2	4.7%		
98-99			6.2	106.9	35.7	148.7	35.4	134.7	141.2	7.5	5.3%		
99-00			7.5	106.8	34.9	149.3	35.3	135.2	143.8	5.4	3.8%		
00-01			5.4	116.2	36.1	157.7	36.6	146.6	152.7	4.9	3.2%		
01-02			4.9	125.1	40.5	170.5	41.1	158.2	164.8	5.8	3.5%		
02-03			5.8	130.4	42.5	178.7	42.7	165.5	173.2	5.5	3.2%		
03-04			5.5	128.6	45.0	179.0	45.6	163.7	174.0	5.0	2.9%		
04-05			5.0	138.8	45.9	189.7	46.6	175.7	183.8	5.9	3.2%		
05-06			5.9	145.8	50.4	202.1	51.3	185.3	197.1	5.1	2.6%		
06-07			5.1	152.8	51.9	209.8	52.8	194.2	204.7	5.2	2.5%		
07-08			5.2	160.4	55.2	220.7	56.0	203.4	215.3	5.4	2.5%		
<u>Annual Growth Rate</u>													
				4.8%	5.1%		5.5%	4.8%	4.9%				
SOYBEAN OIL													
94-95			2.3	19.9	5.4	27.6	5.5	110.5	24.8	2.8	11.4%		
95-96			2.8	20.3	4.7	27.9	4.9	112.1	24.5	3.3	13.5%		
96-97			3.3	20.5	5.2	29.0	5.7	113.8	26.3	2.7	10.3%		
97-98			2.7	22.5	6.2	31.4	6.6	123.3	28.7	2.7	9.5%		
98-99			2.7	24.5	7.2	34.4	7.6	134.7	32.0	2.5	7.7%		
99-00			2.5	24.5	6.1	33.0	6.3	135.2	30.3	2.7	9.0%		
00-01			2.7	26.8	7.0	36.5	7.2	146.6	33.6	2.9	8.7%		
01-02			2.9	28.9	7.7	39.5	8.1	158.2	36.4	3.1	8.5%		
02-03			3.1	30.6	8.3	42.0	9.0	165.5	39.2	2.7	6.9%		
03-04			2.7	30.1	8.3	41.1	8.8	163.7	38.8	2.3	5.8%		
04-05			2.3	32.5	8.9	43.7	9.1	175.7	40.8	2.9	7.0%		
05-06			2.9	34.5	9.1	46.5	9.8	185.3	43.6	2.9	6.6%		
06-07			2.9	35.9	9.8	48.6	10.1	194.2	45.9	2.7	6.0%		
07-08			2.7	37.5	10.0	50.3	10.4	203.4	47.9	2.4	5.0%		
<u>Annual Growth Rate</u>													
				5.0%	4.9%		5.1%	4.8%	5.2%				

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

WORLD NON-SOY OILSEED COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Food Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use (Total less Food)	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt	bil gal
NON-SOY OILSEEDS													
94-95	105.7	1.17	3.1	123.4	9.4	135.9	9.6		132.3	3.6	2.7%		
95-96	113.0	1.18	3.6	133.0	9.5	146.1	10.0		141.2	4.9	3.5%		
96-97	107.6	1.20	4.9	129.4	9.5	143.8	9.4		139.0	4.8	3.5%		
97-98	108.8	1.18	4.8	128.8	9.8	143.5	9.9		139.8	3.7	2.6%		
98-99	113.5	1.19	3.7	134.8	13.3	151.8	13.2		146.5	5.3	3.6%		
99-00	116.6	1.23	5.3	143.9	13.4	162.6	13.6		155.0	7.7	4.9%		
00-01	113.2	1.22	7.7	138.2	12.4	158.3	13.1		153.0	5.2	3.4%		
01-02	109.1	1.28	5.2	140.1	9.3	154.6	9.4		148.9	5.7	3.8%		
02-03	104.2	1.28	5.7	133.4	8.1	147.2	8.6		142.6	4.6	3.2%		
03-04	111.2	1.34	4.6	148.7	10.1	163.4	10.8		157.8	5.6	3.6%		
04-05	113.2	1.46	5.6	165.4	9.3	180.3	9.7		171.9	8.4	4.9%		
05-06	118.5	1.43	8.4	169.9	11.1	189.4	12.2		178.9	10.5	5.9%		
06-07	118.3	1.43	10.5	168.9	11.2	190.6	12.4		182.8	7.7	4.2%		
07-08	121.1	1.43	7.7	173.6	12.0	193.3	12.8		186.6	6.8	3.6%		
<u>Annual Growth Rate</u>													
	1.1%	1.9%		2.7%	1.9%		2.3%		2.7%				
NON-SOY OILSEED MEALS													
94-95			1.9	53.9	12.5	68.4	13.7		66.3	2.0	3.1%		
95-96			2.0	57.4	12.7	72.2	13.3		69.7	2.5	3.5%		
96-97			2.5	56.8	12.9	72.2	13.9		70.1	2.1	3.0%		
97-98			2.1	55.1	11.5	68.6	11.7		66.6	2.0	3.0%		
98-99			2.0	57.0	11.2	70.3	11.9		68.4	1.9	2.7%		
99-00			1.9	60.9	12.4	75.2	12.7		73.2	2.0	2.7%		
00-01			2.0	58.8	12.2	73.0	12.4		71.5	1.5	2.1%		
01-02			1.5	57.5	11.0	70.0	11.0		68.3	1.7	2.5%		
02-03			1.7	54.8	11.1	67.6	11.0		66.5	1.2	1.8%		
03-04			1.2	61.5	12.7	75.4	13.0		73.8	1.6	2.1%		
04-05			1.6	67.4	13.3	82.2	13.3		80.5	1.7	2.1%		
05-06			1.7	69.6	13.3	84.7	13.9		82.9	1.8	2.2%		
06-07			1.8	72.2	14.0	88.0	15.1		86.5	1.5	1.7%		
07-08			1.5	74.1	14.2	89.8	15.4		88.3	1.5	1.7%		
<u>Annual Growth Rate</u>													
				2.5%	1.0%		0.9%		2.2%				
NON-SOY OILSEED OILS													
94-95			3.8	47.9	17.8	69.6	18.7		65.8	3.7	5.7%		
95-96			3.7	50.9	17.2	71.8	17.9		67.5	4.3	6.4%		
96-97			4.3	53.2	19.4	76.9	20.2		72.4	4.5	6.3%		
97-98			4.5	52.7	18.5	75.7	19.7		71.4	4.3	6.0%		
98-99			4.3	55.9	19.6	79.8	20.3		74.5	5.3	7.2%		
99-00			5.2	61.6	20.5	87.3	22.6		81.4	6.0	7.3%		
00-01			6.0	63.2	23.2	92.4	23.9		86.2	6.2	7.2%		
01-02			6.2	63.9	23.8	93.8	24.7		88.0	5.8	6.6%		
02-03			5.8	65.3	26.7	97.8	26.7		92.1	5.7	6.1%		
03-04			5.7	71.9	28.8	106.3	30.1		100.5	5.8	5.8%		
04-05			5.8	79.0	31.8	116.6	33.3		109.9	6.7	6.1%		
05-06			6.7	83.3	34.9	124.9	36.7		118.2	6.7	5.7%		
06-07			6.7	85.8	36.7	129.2	38.2		123.6	5.6	4.5%		
07-08			5.6	89.3	37.6	132.6	38.5		127.2	5.4	4.2%		
<u>Annual Growth Rate</u>													
				4.9%	5.9%		5.7%		5.2%				

Major oilseeds include: soybeans, sunflowerseed, rapeseed (canola), cottonseed, peanuts, and palm kernel; palm, coconut, & olive oils are included in oils.

WORLD RAPESEED COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Food Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mnt	mnt	mnt	mnt	mnt	mnt	mnt	mnt	pct	mnt	bil gal
RAPESEED													
94-95	22.7	1.33	0.8	30.2	4.4	35.4	4.3	0.4	34.4	1.0	2.9%		
95-96	24.2	1.42	1.0	34.4	3.9	39.2	4.2	0.4	37.6	1.7	4.4%		
96-97	22.0	1.43	1.7	31.5	3.8	37.0	3.6	0.4	35.0	2.0	5.8%		
97-98	23.6	1.41	2.0	33.2	4.3	39.5	4.3	0.4	38.4	1.1	2.8%		
98-99	25.5	1.41	1.1	35.8	7.0	43.9	6.8	0.3	41.7	2.2	5.4%		
99-00	26.8	1.59	2.2	42.5	8.2	52.9	8.2	0.4	48.7	4.3	8.7%		
00-01	24.7	1.51	4.3	37.4	7.0	48.6	7.2	0.4	45.9	2.7	5.9%		
01-02	23.3	1.55	2.7	36.0	5.0	43.7	4.9	0.4	40.9	2.8	6.8%		
02-03	21.7	1.51	2.8	32.9	4.0	39.7	4.1	0.4	37.9	1.8	4.8%		
03-04	25.5	1.55	1.8	39.4	5.2	46.4	5.5	0.6	44.6	1.9	4.2%		
04-05	26.8	1.72	1.9	46.1	5.0	53.0	4.9	0.6	48.5	4.5	9.3%		
05-06	27.4	1.78	4.5	48.7	6.7	59.9	7.0	0.3	54.0	6.0	11.0%		
06-07	27.1	1.73	6.0	46.9	6.9	59.7	7.1	0.6	55.6	4.1	7.3%		
07-08	29.8	1.73	4.1	51.4	7.7	63.2	8.0	0.5	59.2	4.0	6.7%		
<u>Annual Growth Rate</u>													
	2.1%	2.1%		4.2%	4.4%		4.8%	2.3%	4.3%				
RAPESEED MEAL													
94-95			0.5	16.5	2.5	19.5	2.5		19.0	0.5	2.5%		
95-96			0.5	18.4	2.7	21.6	3.0		21.0	0.6	2.8%		
96-97			0.6	17.6	2.7	20.8	2.9		20.3	0.5	2.5%		
97-98			0.5	18.9	2.8	22.2	2.9		21.7	0.4	2.0%		
98-99			0.4	19.2	2.1	21.8	2.0		21.4	0.4	1.7%		
99-00			0.3	22.1	2.3	24.7	2.3		24.3	0.4	1.6%		
00-01			0.4	21.1	1.9	23.4	1.8		23.2	0.3	1.3%		
01-02			0.3	20.0	1.5	21.8	1.5		21.5	0.3	1.4%		
02-03			0.3	18.8	1.7	20.8	1.6		20.6	0.3	1.4%		
03-04			0.3	21.8	2.5	24.5	2.5		23.9	0.6	2.7%		
04-05			0.6	24.2	2.3	27.1	2.2		26.5	0.6	2.2%		
05-06			0.6	26.3	2.5	29.4	2.6		28.8	0.6	2.0%		
06-07			0.6	27.1	2.8	30.5	2.9		30.0	0.4	1.4%		
07-08			0.4	28.6	2.9	32.0	3.0		31.6	0.4	1.4%		
<u>Annual Growth Rate</u>													
				4.3%	1.2%		1.3%		4.0%				
RAPESEED OIL													
94-95			0.4	10.0	2.0	12.4	1.8	9.3	12.1	0.3	2.7%		
95-96			0.3	11.1	1.8	13.2	1.7	10.0	12.7	0.5	3.5%		
96-97			0.5	10.5	1.6	12.6	1.7	9.5	12.2	0.4	3.2%		
97-98			0.4	11.4	2.0	13.8	2.0	10.4	13.4	0.5	3.4%		
98-99			0.5	11.8	1.6	13.9	1.8	10.7	13.4	0.5	3.6%		
99-00			0.5	14.0	1.7	16.2	1.7	13.0	15.5	0.7	4.5%		
00-01			0.7	13.3	1.2	15.2	1.2	12.2	14.5	0.8	5.2%		
01-02			0.8	13.1	1.1	14.9	1.0	12.1	14.2	0.7	4.8%		
02-03			0.7	12.3	0.9	13.8	0.9	11.0	13.2	0.6	4.5%		
03-04			0.6	14.2	1.4	16.1	1.3	12.5	15.7	0.5	2.9%		
04-05			0.5	15.8	1.2	17.4	1.3	12.9	16.9	0.5	2.8%		
05-06			0.5	17.2	1.5	19.1	1.7	13.2	18.6	0.5	2.7%		
06-07			0.5	17.8	1.9	20.2	2.0	12.9	19.8	0.4	2.0%		
07-08			0.4	18.9	2.1	21.3	2.0	13.2	21.0	0.4	1.8%		
<u>Annual Growth Rate</u>													
				5.0%	0.3%		1.0%	2.7%	4.3%				

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

WORLD SUNFLOWER COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Domestic Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt	bil gal
SUNFLOWER													
94-95	18.7	1.25	0.8	23.4	2.6	26.8	2.6	23.3	25.8	0.9	3.6%		
95-96	20.4	1.26	0.9	25.8	3.4	30.1	3.2	25.3	28.4	1.7	5.9%		
96-97	19.0	1.25	1.7	23.9	3.2	28.8	3.3	24.3	27.6	1.2	4.3%		
97-98	19.1	1.22	1.2	23.3	3.2	27.6	3.0	23.7	26.7	1.0	3.7%		
98-99	21.5	1.24	1.0	26.7	3.7	31.4	3.8	26.2	29.9	1.5	4.9%		
99-00	23.1	1.18	1.5	27.2	2.1	30.7	2.1	26.7	28.9	1.9	6.4%		
00-01	19.9	1.16	1.9	23.1	2.2	27.2	2.5	23.8	26.3	0.9	3.4%		
01-02	18.8	1.14	0.9	21.4	1.1	23.4	1.2	21.3	22.5	0.9	4.0%		
02-03	20.2	1.19	0.9	24.0	1.4	26.3	1.5	23.3	24.9	1.4	5.7%		
03-04	23.3	1.15	1.4	26.9	2.2	30.5	2.3	26.2	28.4	2.0	7.1%		
04-05	21.4	1.19	2.0	25.4	1.1	28.6	1.2	25.8	27.0	1.6	6.0%		
05-06	23.3	1.29	1.6	30.1	1.2	32.9	1.6	29.5	31.0	1.9	6.2%		
06-07	23.9	1.26	1.9	30.1	1.3	33.4	1.7	30.2	31.9	1.5	4.7%		
07-08	23.6	1.26	1.5	29.7	1.5	32.6	1.6	30.1	31.7	1.0	3.0%		
<u>Annual Growth Rate</u>													
	1.8%	0.0%		1.9%	-4.4%		-3.5%	2.0%	1.6%				
SUNFLOWER MEAL													
94-95			0.2	9.6	2.1	11.9	2.4	9.2	11.6	0.3	2.6%		
95-96			0.3	10.3	2.2	12.7	2.3	10.0	12.3	0.5	3.7%		
96-97			0.5	10.1	2.3	12.8	2.3	10.2	12.5	0.3	2.4%		
97-98			0.3	9.7	2.3	12.2	2.4	9.5	12.0	0.3	2.3%		
98-99			0.3	10.6	2.6	13.4	2.9	10.2	13.1	0.3	2.4%		
99-00			0.3	10.8	2.5	13.7	2.5	10.8	13.3	0.4	2.9%		
00-01			0.4	9.6	2.2	12.2	2.2	9.7	11.9	0.3	2.6%		
01-02			0.3	8.4	1.9	10.6	2.0	8.3	10.3	0.3	2.6%		
02-03			0.3	9.0	2.2	11.5	2.3	9.0	11.3	0.2	1.9%		
03-04			0.2	10.3	2.6	13.1	2.9	10.0	12.9	0.3	1.9%		
04-05			0.3	10.0	2.6	12.8	2.8	9.8	12.6	0.2	1.7%		
05-06			0.2	11.4	3.2	14.8	3.6	11.0	14.6	0.2	1.6%		
06-07			0.2	11.8	3.2	15.3	3.7	11.4	15.1	0.2	1.5%		
07-08			0.2	11.8	3.2	15.2	3.6	11.3	14.9	0.2	1.5%		
<u>Annual Growth Rate</u>													
				1.6%	3.3%		3.0%	1.7%	2.0%				
SUNFLOWER OIL													
94-95			0.7	8.3	2.6	11.6	2.9	8.0	11.0	0.6	5.8%		
95-96			0.6	9.0	2.5	12.2	2.6	8.5	11.1	1.1	9.6%		
96-97			1.1	8.6	3.1	12.8	3.2	8.9	12.0	0.7	6.1%		
97-98			0.7	8.4	2.7	11.8	2.9	8.3	11.2	0.6	5.1%		
98-99			0.6	9.2	2.9	12.7	3.1	8.9	11.9	0.8	6.3%		
99-00			0.7	9.4	2.5	12.6	3.0	8.8	11.8	0.8	7.0%		
00-01			0.8	8.4	2.0	11.2	2.2	8.3	10.5	0.7	6.6%		
01-02			0.7	7.4	1.8	9.8	1.9	7.5	9.4	0.5	4.9%		
02-03			0.5	8.1	2.0	10.6	2.3	7.9	10.1	0.5	4.8%		
03-04			0.5	9.2	1.9	11.6	2.7	8.4	11.1	0.5	4.7%		
04-05			0.5	9.0	2.1	11.7	2.6	8.6	11.1	0.6	5.1%		
05-06			0.6	10.4	3.1	14.1	3.8	9.8	13.6	0.5	3.8%		
06-07			0.5	10.8	3.4	14.7	3.8	10.4	14.2	0.5	3.8%		
07-08			0.5	10.7	3.4	14.7	3.6	10.5	14.2	0.5	3.7%		
<u>Annual Growth Rate</u>													
				2.0%	2.0%		1.7%	2.1%	2.0%				

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

WORLD TOTAL OILSEED MEALS

Consumption and Trade by Major Regions and Countries

Source: USDA-FAS, PSD Online, Latest month Jun-07, PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Line	Region	Country	Crop Year					Growth Rate	
			02-03	03-04	04-05	05-06	06-07		07-08
			mmt	mmt	mmt	mmt	mmt	mmt	pct
Consumption of Oilseed Meals									
1	North Asia	China	33.7	34.4	40.3	44.5	46.6	48.9	7.7%
2		Japan	6.4	6.2	6.0	5.9	5.9	6.0	-1.3%
3	South Asia	India	7.4	8.4	9.7	10.1	10.3	10.6	7.7%
4	SE Asia	SE Asia	10.6	9.9	10.8	12.1	13.1	13.9	5.6%
5	Europe	EU-27	44.8	44.4	44.7	45.5	46.9	48.3	1.5%
6	Americas	Mexico	5.0	4.9	5.4	6.0	6.1	6.4	4.9%
7		USA	31.9	32.1	33.9	33.9	34.4	35.0	1.8%
8		Brazil	8.7	8.6	9.9	10.4	11.2	11.8	6.3%
9		Argentina	0.1	0.9	1.5	1.4	1.2	1.5	61.3%
10	Others	Others	37.3	39.5	42.2	44.9	47.7	49.8	6.0%
11	World	World	185.9	189.3	204.4	214.7	223.3	232.1	4.5%
Imports of Oilseed Meals as Meal									
12	North Asia	China	0.8	1.3	1.8	2.1	2.3	2.4	23.8%
13		Japan							
14	South Asia	India							
15	SE Asia	SE Asia	7.2	6.6	7.4	8.5	9.7	10.4	7.8%
16	Europe	EU-27	26.1	27.3	27.3	28.3	27.5	28.6	1.9%
17	Americas	Mexico	0.8	1.0	1.5	2.0	2.1	2.2	21.4%
18	Others	Others	18.7	21.4	21.2	22.9	24.4	25.7	6.6%
19	World	World	53.6	57.7	59.3	63.8	66.0	69.4	5.3%
Imports of Oilseed Meals as Whole Oilseeds for Crush to Meal									
20	North Asia	China	14.2	11.5	17.2	19.3	20.4	23.9	11.0%
21		Japan	5.2	4.9	4.6	4.4	4.4	4.4	-3.3%
22	South Asia	India							
23	SE Asia	SE Asia							
24	Europe	EU-27	12.8	11.5	10.8	10.6	11.6	11.5	-2.3%
25	Americas	Mexico	3.7	3.6	3.5	3.7	3.7	3.9	1.1%
26	Others	Others	13.2	12.2	13.8	13.2	14.7	15.8	3.8%
27	World	World	49.1	43.8	49.8	51.2	54.7	59.5	3.9%
Imports of Oilseed Meals as Meal and as Whole Oilseeds for Crush to Meal									
28	North Asia	China	15.0	12.8	19.0	21.4	22.7	26.3	11.9%
29		Japan	5.2	4.9	4.6	4.4	4.4	4.4	-3.3%
30	South Asia	India							
31	SE Asia	SE Asia	7.2	6.6	7.4	8.5	9.7	10.4	7.8%
32	Europe	EU-27	38.9	38.8	38.1	38.9	39.1	40.1	0.6%
33	Americas	Mexico	4.5	4.6	5.0	5.7	5.8	6.1	
34	Others	Others	31.9	33.7	35.0	36.1	39.1	41.6	5.4%
35	World	World	102.7	101.5	109.1	115.0	120.7	128.9	4.6%
Exports of Oilseed Meals as Meal									
36	Americas	USA	5.9	4.9	7.0	7.6	7.9	7.9	6.0%
37		Brazil	13.7	14.8	14.3	12.9	12.3	12.0	-2.6%
38		Argentina	19.6	20.2	21.8	25.3	27.2	30.5	9.3%
39	Others	Others (mainly EU-27)	14.5	18.7	16.9	19.4	20.5	20.9	7.6%
40	World	World	53.7	58.6	59.9	65.2	67.9	71.4	5.9%
41									
Exports of Oilseed Meals as Whole Oilseeds for Crush to Meal									
42	Americas	USA	22.7	19.5	24.0	20.7	23.6	23.5	0.7%
43		Brazil	15.2	15.3	15.3	19.6	19.0	22.5	8.2%
44		Argentina	6.8	5.2	7.5	5.8	6.0	6.8	0.1%
45	Others	Others	3.4	5.5	3.9	5.7	7.6	7.7	17.9%
46	World	World	48.0	45.6	50.7	51.8	56.2	60.5	4.7%
Exports of Oilseed Meals as Meal and as Whole Oilseeds for Crush to Meal									
47	Americas	USA	28.6	24.4	31.0	28.3	31.5	31.4	1.9%
48		Brazil	28.9	30.1	29.5	32.5	31.3	34.5	3.6%
49		Argentina	26.4	25.4	29.2	31.1	33.2	37.4	7.2%
50	Others	Others	17.9	24.2	20.8	25.1	28.2	28.6	9.9%
51	World	World	101.7	104.1	110.6	117.0	124.1	131.8	5.3%

WORLD TOTAL OILSEED OILS

Production, Trade, & Consumption

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Line	Oilseed	Crop Year						Growth Rate
		02-03	03-04	04-05	05-06	06-07	07-08	
		mnt	mnt	mnt	mnt	mnt	mnt	pct
Production								
1	Oil Coconut	3.2	3.3	3.4	3.4	3.3	3.3	1.0%
2	Oil Cottonseed	3.5	3.9	4.7	4.6	4.7	4.7	6.1%
3	Oil Olive	2.5	3.1	3.0	2.6	3.0	3.0	3.8%
4	Oil Palm	27.7	29.6	33.9	35.8	36.8	39.0	7.1%
5	Oil Palm Kernel	3.4	3.7	4.1	4.4	4.6	4.8	7.4%
6	Oil Peanut	4.7	5.1	5.1	5.0	4.9	4.9	1.0%
7	Oil Rapeseed	12.3	14.2	15.8	17.2	17.8	18.9	9.0%
8	Oil Soybean	30.6	30.1	32.5	34.5	35.9	37.5	4.2%
9	Oil Sunflowerseed	<u>8.1</u>	<u>9.2</u>	<u>9.0</u>	<u>10.4</u>	<u>10.8</u>	<u>10.7</u>	5.7%
10	Total	95.8	101.9	111.5	117.8	121.7	126.9	5.8%
Imports of Oils as Oil								
11	Oil Coconut	1.9	1.7	1.9	2.0	1.8	1.8	-1.3%
12	Oil Cottonseed	0.1	0.1	0.1	0.1	0.1	0.1	-1.7%
13	Oil Olive	0.4	0.6	0.6	0.6	0.6	0.6	6.8%
14	Oil Palm	19.7	21.4	24.1	25.7	26.9	27.6	7.0%
15	Oil Palm Kernel	1.5	1.5	1.6	1.7	1.8	1.8	4.1%
16	Oil Peanut	0.2	0.2	0.2	0.2	0.2	0.2	-1.0%
17	Oil Rapeseed	0.9	1.4	1.2	1.5	1.9	2.1	18.4%
18	Oil Soybean	8.3	8.3	8.9	9.1	9.8	10.0	3.9%
19	Oil Sunflowerseed	<u>2.0</u>	<u>1.9</u>	<u>2.1</u>	<u>3.1</u>	<u>3.4</u>	<u>3.4</u>	11.4%
20	Total	35.0	37.1	40.7	43.9	46.5	47.7	6.4%
Oil Equivalent of Whole Oilseeds Imported for Crushing to Oil								
21	Olive							
22	Palm							
23	Rapeseed	1.5	1.9	1.8	2.5	2.5	2.9	14.1%
24	Soybeans	11.6	9.9	11.8	12.0	12.8	13.8	3.5%
25	Sunflowerseed	0.5	0.8	0.4	0.4	0.5	0.5	1.3%
26	Others	<u>-0.9</u>	<u>-0.7</u>	<u>-0.8</u>	<u>-0.9</u>	<u>-1.1</u>	<u>-1.3</u>	8.6%
27	Total	12.7	11.8	13.2	14.0	14.7	15.8	4.5%
Total Oil Imported as Oil and Imported as Whole Oilseeds for Crushing to Oil								
28	Olive	0.4	0.6	0.6	0.6	0.6	0.6	6.8%
29	Palm	19.7	21.4	24.1	25.7	26.9	27.6	7.0%
30	Rapeseed	2.4	3.3	3.0	3.9	4.5	4.9	15.8%
31	Soybeans	19.9	18.2	20.7	21.1	22.6	23.8	3.6%
32	Sunflowerseeds	2.5	2.7	2.5	3.5	3.9	3.9	9.7%
33	Others	<u>2.8</u>	<u>2.8</u>	<u>2.9</u>	<u>3.1</u>	<u>2.8</u>	<u>2.5</u>	-2.0%
34	Total	47.7	48.9	53.9	57.9	61.2	63.5	5.9%
Consumption								
35	Oil Coconut	3.2	3.2	3.3	3.4	3.3	3.4	1.1%
36	Oil Cottonseed	3.5	3.8	4.6	4.6	4.7	4.7	5.9%
37	Oil Olive	2.6	2.7	2.9	2.8	2.9	2.9	2.5%
38	Oil Palm	27.7	29.3	32.7	35.0	37.1	38.9	7.0%
39	Oil Palm Kernel	3.4	3.6	3.8	4.0	4.3	4.4	5.8%
40	Oil Peanut	4.8	5.0	5.1	5.0	5.0	4.9	0.5%
41	Oil Rapeseed	12.3	14.4	15.6	16.9	17.8	18.9	8.9%
42	Oil Soybean	30.2	30.0	31.7	33.8	35.8	37.5	4.4%
43	Oil Sunflowerseed	<u>7.9</u>	<u>8.4</u>	<u>8.6</u>	<u>9.8</u>	<u>10.4</u>	<u>10.5</u>	6.0%
44	Total	95.6	100.4	108.3	115.2	121.3	126.2	5.7%
Note on Estimated Biodiesel Use (@7.3 lbs oil per gallon biodiesel)								
45	Palm, mmt	4.8	5.8	7.1	7.8	8.8	9.7	15.2%
46	<i>Palm biodiesel, bil gals</i>	1.4	1.8	2.1	2.3	2.7	2.9	15.2%
47	All other, mmt	43.0	46.8	51.9	58.2	62.0	63.9	8.3%
48	<i>All other biodiesel, bil gals</i>	13.0	14.1	15.7	17.6	18.7	19.3	8.3%
49	<i>Total biodiesel, bil gals</i>	14.4	15.9	17.8	19.9	21.4	22.2	9.0%

UNITED STATES TOTAL OILSEED COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Crush Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use (USDA WASDE)	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt	bil gal
MAJOR OILSEEDS													
94-95	32.2	2.48	6.7	79.7	0.5	86.9	23.9	44.0	76.6	10.3	13.4%		
95-96	33.5	2.06	10.3	69.0	0.5	79.8	23.9	42.6	73.7	6.1	8.2%		
96-97	32.6	2.30	6.1	74.8	0.6	81.4	24.7	44.1	76.7	4.7	6.1%		
97-98	35.4	2.35	4.7	83.1	0.7	88.4	24.5	48.9	82.0	6.4	7.9%		
98-99	35.3	2.39	6.4	84.4	0.7	91.5	22.7	47.8	80.7	10.8	13.4%		
99-00	37.1	2.22	10.8	82.3	0.8	93.9	27.4	47.9	84.9	9.0	10.6%		
00-01	36.8	2.31	9.0	84.9	0.8	94.7	28.0	49.1	86.9	7.8	9.0%		
01-02	37.3	2.41	7.8	89.8	0.7	98.3	30.0	50.6	91.4	6.9	7.5%		
02-03	36.3	2.31	6.9	83.9	0.6	91.4	29.4	47.5	85.5	5.8	6.8%		
03-04	36.0	2.13	5.8	76.6	0.5	82.9	25.2	45.5	78.8	4.2	5.3%		
04-05	36.8	2.61	4.2	95.9	0.7	100.8	30.7	50.2	92.5	8.3	9.0%		
05-06	36.6	2.61	8.3	95.5	0.7	104.5	26.8	51.9	90.3	14.2	15.7%		
06-07	37.0	2.61	14.2	96.6	0.9	111.7	30.6	52.6	93.8	18.0	19.2%		
07-08	32.8	2.56	18.0	84.0	0.9	102.9	30.3	53.0	93.1	9.8	10.5%		
<u>Annual Growth Rate</u>													
	0.2%	1.0%		0.4%	4.5%		1.8%	1.4%	1.5%				
MAJOR OILSEED MEALS													
94-95			0.2	33.2	0.9	34.3	6.5	44.0	34.0	0.3	0.8%		
95-96			0.3	32.3	1.0	33.6	5.8	42.6	33.4	0.3	0.8%		
96-97			0.3	33.8	1.0	35.0	6.7	44.1	34.8	0.2	0.7%		
97-98			0.2	37.4	1.4	39.0	9.0	48.9	38.7	0.3	0.8%		
98-99			0.3	36.8	1.2	38.3	7.2	47.8	38.0	0.3	0.9%		
99-00			0.3	36.7	1.2	38.3	7.1	47.9	38.0	0.3	0.8%		
00-01			0.3	38.2	1.2	39.7	7.6	49.1	39.3	0.4	1.0%		
01-02			0.4	38.9	1.1	40.3	7.5	50.6	40.1	0.3	0.7%		
02-03			0.3	36.6	1.2	38.1	5.9	47.5	37.8	0.2	0.7%		
03-04			0.2	35.2	1.8	37.3	4.9	45.5	37.0	0.3	0.7%		
04-05			0.3	39.3	1.5	41.1	7.0	50.2	40.9	0.2	0.5%		
05-06			0.2	40.0	1.7	41.9	7.6	51.9	41.5	0.4	0.9%		
06-07			0.4	40.6	1.7	42.6	7.9	52.6	42.3	0.3	0.8%		
07-08			0.3	41.1	1.8	43.2	7.9	53.0	42.9	0.3	0.8%		
<u>Annual Growth Rate</u>													
				1.6%	5.8%		1.6%	1.4%	1.8%				
MAJOR OILSEED OILS													
94-95			0.8	8.5	1.3	10.6	2.0	44.0	9.8	0.7	7.5%		
95-96			0.7	8.2	1.3	10.2	1.0	42.6	9.0	1.2	12.7%		
96-97			1.2	8.3	1.6	11.0	1.5	44.1	10.1	0.9	9.3%		
97-98			0.9	9.5	1.6	12.1	2.0	48.9	11.1	1.0	8.9%		
98-99			1.0	9.4	1.4	11.9	1.6	47.8	10.9	1.0	9.2%		
99-00			1.0	9.4	1.5	11.9	1.1	47.9	10.7	1.2	11.4%		
00-01			1.2	9.5	1.7	12.4	1.0	49.1	10.8	1.6	15.2%		
01-02			1.6	9.6	1.6	12.9	1.5	50.6	11.6	1.3	11.2%		
02-03			1.3	9.2	1.5	12.0	1.2	47.5	11.1	0.9	8.3%		
03-04			0.9	8.8	1.9	11.6	0.7	45.5	10.8	0.8	7.3%		
04-05			0.8	9.8	1.8	12.4	0.8	50.2	11.3	1.1	9.7%		
05-06			1.1	10.4	2.4	13.9	0.9	51.9	12.1	1.8	14.9%	0.7	0.2
06-07			1.8	10.3	2.4	14.5	1.1	52.6	12.8	1.7	13.1%	1.1	0.3
07-08			1.7	10.4	2.6	14.6	1.1	53.0	13.3	1.3	9.7%	1.6	0.5
<u>Annual Growth Rate</u>													
				1.5%	5.5%		-4.5%	1.4%	2.4%				

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

UNITED STATES SOYBEAN COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Crush Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use (USDA WASDE)	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt	bil gal
SOYBEANS													
94-95	24.6	2.78	5.7	68.4	0.1	74.3	22.9	38.2	65.2	9.1	14.0%		
95-96	24.9	2.38	9.1	59.2	0.1	68.4	23.1	37.3	63.4	5.0	7.9%		
96-97	25.6	2.53	5.0	64.8	0.2	70.0	24.1	39.1	66.4	3.6	5.4%		
97-98	28.0	2.62	3.6	73.2	0.1	76.9	23.8	43.5	71.5	5.4	7.6%		
98-99	28.5	2.62	5.4	74.6	0.1	80.1	21.9	43.3	70.6	9.5	13.4%		
99-00	29.3	2.46	9.5	72.2	0.1	81.8	26.5	42.9	73.9	7.9	10.7%		
00-01	29.3	2.56	7.9	75.1	0.1	83.0	27.1	44.6	76.3	6.7	8.8%		
01-02	29.5	2.66	6.7	78.7	0.1	85.5	28.9	46.3	79.8	5.7	7.1%		
02-03	29.3	2.56	5.7	75.0	0.1	80.8	28.4	43.9	75.9	4.9	6.4%		
03-04	29.3	2.28	4.9	66.8	0.2	71.8	24.1	41.6	68.7	3.1	4.5%		
04-05	29.9	2.84	3.1	85.0	0.2	88.2	29.9	46.2	81.3	7.0	8.6%		
05-06	28.8	2.89	7.0	83.4	0.1	90.4	25.8	47.3	78.2	12.2	15.6%		
06-07	30.2	2.87	12.2	86.8	0.1	99.1	29.4	48.2	82.5	16.6	20.1%		
07-08	26.8	2.79	16.6	74.7	0.1	91.4	29.4	48.7	82.7	8.7	10.5%		
<u>Annual Growth Rate</u>													
	0.6%	0.8%		0.7%	-2.4%		2.0%	1.9%	1.8%				
SOYBEAN MEAL													
94-95			0.1	30.2	0.1	30.4	6.2	38.2	30.2	0.2	0.7%		
95-96			0.2	29.5	0.1	29.8	5.5	37.3	29.6	0.2	0.7%		
96-97			0.2	31.0	0.1	31.3	6.5	39.1	31.1	0.2	0.6%		
97-98			0.2	34.6	0.1	34.9	8.7	43.5	34.7	0.2	0.6%		
98-99			0.2	34.3	0.1	34.6	7.0	43.3	34.3	0.3	0.9%		
99-00			0.3	34.1	0.0	34.4	6.9	42.9	34.2	0.3	0.8%		
00-01			0.3	35.7	0.0	36.0	7.3	44.6	35.7	0.3	1.0%		
01-02			0.3	36.6	0.1	37.0	7.3	46.3	36.8	0.2	0.6%		
02-03			0.2	34.6	0.2	35.0	5.7	43.9	34.8	0.2	0.6%		
03-04			0.2	33.0	0.3	33.4	4.7	41.6	33.2	0.2	0.6%		
04-05			0.2	36.9	0.1	37.3	6.7	46.2	37.1	0.2	0.4%		
05-06			0.2	37.4	0.1	37.7	7.3	47.3	37.4	0.3	0.8%		
06-07			0.3	38.0	0.2	38.5	7.6	48.2	38.2	0.3	0.7%		
07-08			0.3	38.6	0.2	39.1	7.6	48.7	38.8	0.3	0.7%		
<u>Annual Growth Rate</u>													
				1.9%	7.6%		1.6%	1.9%	1.9%				
SOYBEAN OIL													
94-95			0.5	7.1	0.0	7.6	1.2	38.2	7.1	0.5	7.3%		
95-96			0.5	6.9	0.0	7.5	0.5	37.3	6.6	0.9	13.9%		
96-97			0.9	7.1	0.0	8.1	0.9	39.1	7.4	0.7	9.3%		
97-98			0.7	8.2	0.0	8.9	1.4	43.5	8.3	0.6	7.5%		
98-99			0.6	8.2	0.0	8.9	1.1	43.3	8.2	0.7	8.4%		
99-00			0.7	8.1	0.0	8.8	0.6	42.9	7.9	0.9	11.4%		
00-01			0.9	8.4	0.0	9.3	0.6	44.6	8.0	1.3	15.6%		
01-02			1.3	8.6	0.0	9.8	1.1	46.3	8.8	1.1	12.2%		
02-03			1.1	8.4	0.0	9.5	1.0	43.9	8.8	0.7	7.7%		
03-04			0.7	7.7	0.1	8.6	0.4	41.6	8.1	0.5	6.0%		
04-05			0.5	8.8	0.0	9.3	0.6	46.2	8.5	0.8	9.1%		
05-06			0.8	9.3	0.0	10.0	0.5	47.3	8.7	1.4	15.8%	0.706	0.213
06-07			1.4	9.1	0.0	10.5	0.7	48.2	9.1	1.3	14.6%	1.088	0.329
07-08			1.3	9.2	0.0	10.6	0.6	48.7	9.6	1.0	10.4%	1.587	0.479
<u>Annual Growth Rate</u>													
				2.0%	5.5%		-4.9%	1.9%	2.4%				

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

UNITED STATES NON-SOY OILSEED COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Crush Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use (USDA WASDE)	Industrial Use as Biodiesel @7.3 lbs/gal
	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt	bil gal
OILSEEDS OTHER THAN SOY													
94-95	7.6	1.5	1.0	11.2	0.4	12.6	1.0	5.8	11.4	1.2	10.2%		
95-96	8.6	1.1	1.2	9.9	0.3	11.4	0.8	5.3	10.3	1.1	10.3%		
96-97	6.9	1.4	1.1	10.0	0.4	11.4	0.6	5.1	10.3	1.1	10.3%		
97-98	7.4	1.3	1.1	9.9	0.5	11.5	0.8	5.4	10.5	1.0	9.6%		
98-99	6.8	1.4	1.0	9.8	0.6	11.4	0.8	4.6	10.1	1.3	12.9%		
99-00	7.8	1.3	1.3	10.1	0.6	12.0	0.9	5.0	10.9	1.1	9.9%		
00-01	7.5	1.3	1.1	9.8	0.7	11.6	0.9	4.4	10.6	1.1	10.2%		
01-02	7.8	1.4	1.1	11.2	0.6	12.8	1.0	4.4	11.6	1.2	10.4%		
02-03	6.9	1.3	1.2	8.9	0.4	10.6	1.0	3.5	9.6	1.0	10.3%		
03-04	6.7	1.5	1.0	9.8	0.4	11.2	1.0	3.9	10.1	1.1	10.9%		
04-05	6.9	1.6	1.1	10.9	0.5	12.5	0.8	4.0	11.2	1.3	11.8%		
05-06	7.8	1.6	1.3	12.2	0.6	14.1	1.0	4.6	12.1	2.0	16.3%		
06-07	6.8	1.5	2.0	9.8	0.8	12.6	1.2	4.4	11.2	1.4	12.3%		
07-08	6.1	1.5	1.4	9.3	0.8	11.5	0.9	4.2	10.4	1.1	10.4%		
<u>Annual Growth Rate</u>													
	-1.7%	1.1%		-1.4%	6.3%		-1.1%	-2.3%	-0.7%				
OILSEED MEALS OTHER THAN SOY													
94-95			0.1	3.1	0.8	3.9	0.3	5.8	3.9	0.1	1.5%		
95-96			0.1	2.8	1.0	3.8	0.2	5.3	3.8	0.1	1.6%		
96-97			0.1	2.7	0.9	3.7	0.3	5.1	3.7	0.0	1.0%		
97-98			0.0	2.8	1.3	4.1	0.2	5.4	4.0	0.1	2.5%		
98-99			0.1	2.5	1.1	3.7	0.3	4.6	3.7	0.0	0.9%		
99-00			0.0	2.6	1.2	3.8	0.2	5.0	3.8	0.0	0.8%		
00-01			0.0	2.5	1.1	3.6	0.3	4.4	3.6	0.0	1.3%		
01-02			0.0	2.3	0.9	3.3	0.3	4.4	3.2	0.1	2.1%		
02-03			0.1	2.0	1.0	3.1	0.2	3.5	3.0	0.0	1.5%		
03-04			0.0	2.3	1.6	3.9	0.3	3.9	3.8	0.1	2.2%		
04-05			0.1	2.3	1.4	3.8	0.3	4.0	3.7	0.1	1.6%		
05-06			0.1	2.6	1.5	4.2	0.3	4.6	4.1	0.1	1.9%		
06-07			0.1	2.5	1.6	4.2	0.3	4.4	4.1	0.1	1.5%		
07-08			0.1	2.4	1.6	4.1	0.3	4.2	4.1	0.1	1.4%		
<u>Annual Growth Rate</u>													
				-1.7%	5.7%		0.8%	-2.3%	0.4%				
OILSEED OILS OTHER THAN SOY													
94-95			0.3	1.4	1.3	3.0	0.7	5.8	2.7	0.2	8.1%		
95-96			0.2	1.3	1.2	2.7	0.5	5.3	2.5	0.2	9.6%		
96-97			0.2	1.2	1.5	3.0	0.6	5.1	2.7	0.3	9.4%		
97-98			0.3	1.3	1.6	3.1	0.6	5.4	2.8	0.4	12.8%		
98-99			0.4	1.2	1.4	3.0	0.6	4.6	2.7	0.3	11.6%		
99-00			0.3	1.3	1.5	3.1	0.5	5.0	2.8	0.3	11.3%		
00-01			0.3	1.2	1.7	3.1	0.4	4.4	2.7	0.4	14.1%		
01-02			0.4	1.1	1.6	3.1	0.4	4.4	2.8	0.2	8.3%		
02-03			0.2	0.8	1.5	2.6	0.2	3.5	2.3	0.2	10.5%		
03-04			0.2	1.0	1.8	3.0	0.3	3.9	2.7	0.3	11.2%		
04-05			0.3	1.0	1.8	3.1	0.2	4.0	2.8	0.3	11.6%		
05-06			0.3	1.2	2.4	3.9	0.4	4.6	3.4	0.4	12.6%		
06-07			0.4	1.2	2.4	4.0	0.5	4.4	3.7	0.3	9.4%		
07-08			0.3	1.1	2.6	4.1	0.4	4.2	3.8	0.3	8.1%		
<u>Annual Growth Rate</u>													
				-1.6%	5.5%		-3.8%	-2.3%	2.4%				

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

BRAZIL SOYBEAN COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Crush Use	Total Use	Ending Stocks	Ending Stocks Percent	Industrial Use (USDA WASDE)
Local	US											Use	
M-F	S-A	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt
SOYBEANS													
94-95		11.7	2.22	0.6	25.9	0.9	27.4	3.5	21.6	26.7	0.6	2.4%	
95-96	94-95	11.0	2.21	0.6	24.2	1.3	26.1	3.6	20.1	25.3	0.8	3.3%	
96-97	95-96	11.8	2.31	0.8	27.3	1.5	29.6	8.3	18.9	29.0	0.6	2.1%	
97-98	96-97	13.0	2.50	0.6	32.5	0.6	33.7	9.3	21.8	32.9	0.8	2.5%	
98-99	97-98	12.9	2.43	0.8	31.3	0.6	32.7	8.9	21.6	32.3	0.4	1.2%	
99-00	98-99	13.6	2.55	0.4	34.7	0.8	35.9	11.8	21.6	35.3	0.6	1.7%	
00-01	99-00	13.9	2.83	0.6	39.5	0.9	41.0	15.5	22.8	40.5	0.5	1.1%	
01-02	00-01	16.4	2.66	0.5	43.5	1.1	45.1	16.1	25.8	44.4	0.7	1.5%	
02-03	01-02	18.4	2.82	0.7	52.0	1.1	53.8	20.0	27.8	50.5	3.3	6.5%	
03-04	02-03	21.5	2.37	3.3	51.0	0.4	54.7	19.3	28.9	51.1	3.6	7.0%	
04-05	03-04	22.8	2.32	3.6	53.0	0.4	57.0	22.8	29.7	55.3	1.6	3.0%	
05-06	04-05	22.2	2.56	1.6	57.0	0.0	58.7	24.8	28.8	56.4	2.3	4.0%	
06-07	05-06	20.7	2.85	2.3	59.0	0.1	61.4	26.5	29.3	58.8	2.6	4.4%	
07-08	06-07	21.5	2.84	2.6	61.0	0.1	63.6	29.7	29.3	62.0	1.6	2.6%	
<u>Annual Growth Rate</u>													
		4.8%	1.4%		6.8%	-19.9%		17.9%	2.4%	6.7%			
SOYBEAN MEAL													
94-95				0.4	17.0	0.0	17.4	11.5	21.6	16.8	0.6	3.9%	
95-96	94-95			0.6	15.8	0.1	16.6	10.9	20.1	16.1	0.4	2.8%	
96-97	95-96			0.4	14.9	0.3	15.6	9.8	18.9	15.2	0.4	2.8%	
97-98	96-97			0.4	17.2	0.2	17.8	10.9	21.8	17.3	0.5	3.0%	
98-99	97-98			0.5	17.0	0.1	17.6	10.1	21.6	17.0	0.6	3.5%	
99-00	98-99			0.6	16.8	0.1	17.5	9.9	21.6	16.9	0.6	3.5%	
00-01	99-00			0.6	17.8	0.2	18.6	11.1	22.8	18.3	0.3	1.7%	
01-02	00-01			0.3	20.4	0.4	21.1	12.8	25.8	20.4	0.7	3.4%	
02-03	01-02			0.7	21.8	0.3	22.8	13.5	27.8	21.8	1.0	4.5%	
03-04	02-03			1.0	22.3	0.2	23.5	14.6	28.9	22.7	0.8	3.7%	
04-05	03-04			0.8	22.9	0.2	24.0	14.3	29.7	23.4	0.6	2.7%	
05-06	04-05			0.6	22.3	0.2	23.2	12.6	28.8	22.6	0.6	2.6%	
06-07	05-06			0.6	23.2	0.2	24.0	12.6	29.3	23.2	0.7	3.2%	
07-08	06-07			0.7	22.7	0.2	23.7	12.0	29.3	23.1	0.6	2.6%	
<u>Annual Growth Rate</u>													
					2.3%	#DIV/0!		0.3%	2.4%	2.5%			
SOYBEAN OIL													
94-95				0.1	4.1	0.2	4.4	1.6	21.6	4.1	0.2	5.4%	
95-96	94-95			0.2	3.8	0.2	4.2	1.3	20.1	4.0	0.2	4.7%	
96-97	95-96			0.2	3.5	0.2	3.9	1.1	18.9	3.7	0.2	4.1%	
97-98	96-97			0.2	4.1	0.2	4.4	1.4	21.8	4.2	0.2	5.4%	
98-99	97-98			0.2	4.0	0.2	4.5	1.5	21.6	4.3	0.2	5.5%	
99-00	98-99			0.2	4.0	0.1	4.4	1.1	21.6	4.1	0.3	6.8%	
00-01	99-00			0.3	4.4	0.1	4.7	1.6	22.8	4.6	0.2	4.0%	
01-02	00-01			0.2	4.9	0.1	5.2	2.1	25.8	5.0	0.2	3.8%	
02-03	01-02			0.2	5.3	0.0	5.6	2.4	27.8	5.3	0.3	5.4%	
03-04	02-03			0.3	5.6	0.0	5.9	2.5	28.9	5.6	0.3	5.2%	
04-05	03-04			0.3	5.7	0.0	6.0	2.7	29.7	5.8	0.2	4.3%	
05-06	04-05			0.2	5.5	0.0	5.8	2.3	28.8	5.5	0.3	4.5%	
06-07	05-06			0.3	5.7	0.0	6.0	2.3	29.3	5.7	0.3	5.8%	
07-08	06-07			0.3	5.6	0.0	6.0	2.2	29.3	5.7	0.3	4.5%	
<u>Annual Growth Rate</u>													
					2.5%	-20.7%		2.3%	2.4%	2.5%			

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

ARGENTINA SOYBEAN COMPLEX

Seed, Meal, and Oil Supply-Demand

Source: USDA-FAS, PSD Online, Latest month Jun-07 ,PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Crop Year	Crop Year	Area Harvested	Yield	Beginning Stocks	Production	Imports	Supply	Exports	Crush Use	Total Use	Ending Stocks	Ending Stocks Percent Use	Industrial Use (USDA WASDE)
Local	US												
M-F	S-A	mil ha	mt/ha	mmt	mmt	mmt	mmt	mmt	mmt	mmt	mmt	pct	mmt
SOYBEANS													
94-95		5.7	2.19	1.0	12.5	0.1	13.6	2.7	9.4	12.6	0.9	7.4%	
95-96	94-95	6.0	2.09	0.9	12.5	0.1	13.5	2.0	9.9	12.5	1.0	7.7%	
96-97	95-96	6.2	1.81	1.0	11.2	1.0	13.2	0.7	10.4	11.8	1.4	11.7%	
97-98	96-97	7.0	2.80	1.4	19.5	1.1	22.0	3.2	16.7	20.8	1.2	5.8%	
98-99	97-98	8.2	2.45	1.2	20.0	0.9	22.1	3.4	17.1	21.4	0.7	3.2%	
99-00	98-99	8.6	2.47	0.7	21.2	0.4	22.3	4.1	16.5	21.6	0.7	3.0%	
00-01	99-00	10.4	2.67	0.7	27.8	0.4	28.9	7.5	19.5	28.1	0.7	2.6%	
01-02	00-01	11.4	2.63	0.7	30.0	0.5	31.3	6.2	22.4	29.9	1.4	4.6%	
02-03	01-02	12.6	2.82	1.4	35.5	0.4	37.3	8.8	24.8	35.1	2.1	6.0%	
03-04	02-03	14.0	2.36	2.1	33.0	0.7	35.8	6.8	25.1	33.4	2.4	7.3%	
04-05	03-04	14.4	2.71	2.4	39.0	0.7	42.1	10.7	29.6	41.6	0.5	1.2%	
05-06	04-05	15.2	2.66	0.5	40.5	1.1	42.1	7.0	32.7	41.2	0.8	2.0%	
06-07	05-06	16.0	2.91	0.8	46.5	1.1	48.4	7.8	37.8	47.1	1.4	2.9%	
07-08	06-07	16.8	2.80	1.4	47.0	1.3	49.6	8.7	38.8	49.1	0.6	1.2%	
<u>Annual Growth Rate</u>													
		8.7%	2.2%		10.7%	22.1%		9.4%	11.6%	11.0%			
SOYBEAN MEAL													
94-95				2.1	7.6	0.0	9.7	7.2	9.4	7.4	2.3	31.4%	
95-96	94-95			2.3	8.0	0.0	10.3	7.8	9.9	8.0	2.3	29.2%	
96-97	95-96			2.3	8.4	0.0	10.7	8.3	10.4	8.5	2.2	25.5%	
97-98	96-97			2.2	13.4	0.0	15.6	13.0	16.7	13.2	2.4	18.5%	
98-99	97-98			2.4	13.4	0.0	15.9	13.2	17.1	13.4	2.4	18.2%	
99-00	98-99			2.4	13.0	0.0	15.4	13.3	16.5	13.6	1.8	13.0%	
00-01	99-00			1.8	15.5	0.0	17.3	16.3	19.5	16.6	0.6	3.9%	
01-02	00-01			0.6	17.7	0.0	18.3	17.1	22.4	17.5	0.8	4.8%	
02-03	01-02			0.8	19.5	0.0	20.3	19.2	24.8	19.7	0.6	2.9%	
03-04	02-03			0.6	19.6	0.0	20.2	19.1	25.1	19.6	0.6	2.9%	
04-05	03-04			0.6	23.3	0.0	23.9	22.7	29.6	23.2	0.7	2.9%	
05-06	04-05			0.7	25.7	0.0	26.4	24.9	32.7	25.5	0.9	3.5%	
06-07	05-06			0.9	29.6	0.0	30.5	29.0	37.8	29.6	0.9	3.0%	
07-08	06-07			0.9	30.4	0.0	31.3	29.6	38.8	30.2	1.1	3.7%	
<u>Annual Growth Rate</u>													
					11.2%			11.5%	11.6%	11.4%			
SOYBEAN OIL													
94-95				0.7	1.7	0.0	2.4	1.5	9.4	1.7	0.7	40.6%	
95-96	94-95			0.7	1.8	0.0	2.5	1.7	9.9	1.9	0.6	33.4%	
96-97	95-96			0.6	1.9	0.0	2.5	1.8	10.4	2.0	0.6	28.1%	
97-98	96-97			0.6	3.0	0.0	3.6	2.7	16.7	3.0	0.6	21.8%	
98-99	97-98			0.6	3.1	0.0	3.8	3.1	17.1	3.3	0.4	13.4%	
99-00	98-99			0.4	3.1	0.0	3.5	3.0	16.5	3.3	0.2	7.1%	
00-01	99-00			0.2	3.6	0.0	3.9	3.5	19.5	3.8	0.1	1.8%	
01-02	00-01			0.1	4.2	0.0	4.3	3.6	22.4	4.0	0.3	8.3%	
02-03	01-02			0.3	4.5	0.0	4.8	4.2	24.8	4.6	0.2	4.6%	
03-04	02-03			0.2	4.7	0.0	4.9	4.4	25.1	4.8	0.1	1.9%	
04-05	03-04			0.1	5.5	0.0	5.6	5.1	29.6	5.5	0.1	1.7%	
05-06	04-05			0.1	6.1	0.0	6.2	5.7	32.7	6.1	0.1	1.5%	
06-07	05-06			0.1	7.0	0.0	7.1	6.3	37.8	7.0	0.1	2.1%	
07-08	06-07			0.1	7.2	0.0	7.4	6.5	38.8	7.2	0.1	2.0%	
<u>Annual Growth Rate</u>													
					11.6%			11.6%	11.6%	11.8%			

Major oilseeds include: soybeans, sunflower, rape (canola), cotton, peanut, copra and palm kernel; palm & olive oils are included in oils.

WORLD TOTAL OILSEED MEALS Consumption and Trade by Major Regions and Countries

Source: USDA-FAS, PSD Online, Latest month Jun-07, PRX_FAS_OilseedAnal, GTB-07-06, Jun-14-07

Line	Region	Country	Crop Year					Growth Rate	
			02-03	03-04	04-05	05-06	06-07		07-08
			mmt	mmt	mmt	mmt	mmt	mmt	pct
Consumption of Oilseed Meals									
1	North Asia	China	33.7	34.4	40.3	44.5	46.6	48.9	7.7%
2		Japan	6.4	6.2	6.0	5.9	5.9	6.0	-1.3%
3	South Asia	India	7.4	8.4	9.7	10.1	10.3	10.6	7.7%
4	SE Asia	SE Asia	10.6	9.9	10.8	12.1	13.1	13.9	5.6%
5	Europe	EU-27	44.8	44.4	44.7	45.5	46.9	48.3	1.5%
6	Americas	Mex, US, Brzl, Arg	45.8	46.5	50.6	51.7	52.9	54.7	3.6%
7	Others	Others	37.3	39.5	42.2	44.9	47.7	49.8	6.0%
8	World	World	185.9	189.3	204.4	214.7	223.3	232.1	4.5%
Imports of Oilseed Meals as Meal and as Whole Oilseeds for Crush to Meal									
9	North Asia	China	15.0	12.8	19.0	21.4	22.7	26.3	11.9%
10		Japan	5.2	4.9	4.6	4.4	4.4	4.4	-3.3%
11	South Asia	India							
12	SE Asia	SE Asia	7.2	6.6	7.4	8.5	9.7	10.4	7.8%
13	Europe	EU-27	38.9	38.8	38.1	38.9	39.1	40.1	0.6%
14	Americas	Mexico only	4.5	4.6	5.0	5.7	5.8	6.1	6.2%
15	Others	Others	31.9	33.7	35.0	36.1	39.1	41.6	5.4%
16	World	World	102.7	101.5	109.1	115.0	120.7	128.9	4.6%
Exports of Oilseed Meals as Meal and as Whole Oilseeds for Crush to Meal									
17	Americas	USA	28.6	24.4	31.0	28.3	31.5	31.4	1.9%
18		Brazil	28.9	30.1	29.5	32.5	31.3	34.5	3.6%
19		Argentina	26.4	25.4	29.2	31.1	33.2	37.4	7.2%
20	Others	Others (mainly EU-27)	17.9	24.2	20.8	25.1	28.2	28.6	9.9%
21	World	World	101.7	104.1	110.6	117.0	124.1	131.8	5.3%

